

# Welcome to Harrison County Highlights 2005 Edition

\*Highlights of Harrison County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is http://www.state.in.us/dwd/inews

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### SUMMARY OF HARRISON COUNTY HIGHLIGHTS

Harrison County's population estimate for 2004 was 36,376, up 6.0 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 18,028 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 80.3 percent of the twenty-five and up county population. Of that population, 2,936 or 13.1 percent were four year college graduates or greater. In 2004, of the 437 persons graduating high school that year, 292 or 66.8 percent intended to go on to higher education.

A total of 3,248 workers or 18.1 percent of the workforce commuted into the county in 2003. Floyd County was sending the most workers into Harrison County.

Conversely, 9,757 or 39.9 percent of the labor force commuted to work outside of the county. Kentucky received the most workers from Harrison County.

The estimated average unemployment rate for 2004 was 5.3 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 18,980. Of that labor force 17,970 were employed and 1,010 were unemployed.

For the year 2004 there were 11,953 jobs at industries within the county. The largest employing industry in the county was leisure and hospitality services with 25.5 percent of the total industry employment and manufacturing second at 20.8 percent. The industry showing the most growth in workers over a three year period (since 2001) was professional and business services increasing by 168 workers or 46.0 percent above 2001. Twelve and two-tenths percent of employers in the county employed 20 or more workers and those represented 77.7 percent of all employment.

The all industry average 2004 earnings for the county was \$27,158 per year versus Indiana's \$34,693. The county average wage was an increase of 8.3 percent over the 2001 county industry average wage. Only 1 of Harrison County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$34,343 per year, with natural resources and mining second at \$30,908, while the industry with the lowest annual earnings number was other services at \$16,386. The same industries statewide paid an average \$47,638, \$34,117 and \$22,543 per year, respectively.

### HARRISON COUNTY AND CITY POPULATION

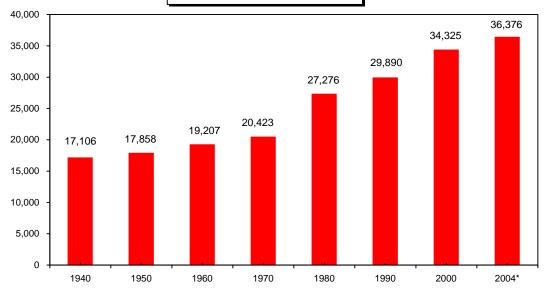
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004* POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
HARRISON CO	29,890	34,325	36,376	2,051	6.0%
CORYDON	2,661	2,715	2,773	58	2.1%
CRANDALL	147	131	133	2	1.5%
ELIZABETH	153	137	139	2	1.5%
LANESVILLE	512	614	626	12	2.0%
PALMYRA	512	633	712	79	12.5%

### HARRISON COUNTY POPULATION

		NUMERICAL	%
YEAR	<b>POPULATION</b>	CHANGE	CHANGE
1940	17,106	(148)	-0.9%
1950	17,858	752	4.4%
1960	19,207	1,349	7.6%
1970	20,423	1,216	6.3%
1980	27,276	6,853	33.6%
1990	29,890	2,614	9.6%
2000	34,325	4,435	14.8%
2004*	36,376	2,051	6.0%

 $<sup>\</sup>ast$  population estimate

### HARRISON COUNTY POPULATION



### **EDUCATIONAL INFORMATION**

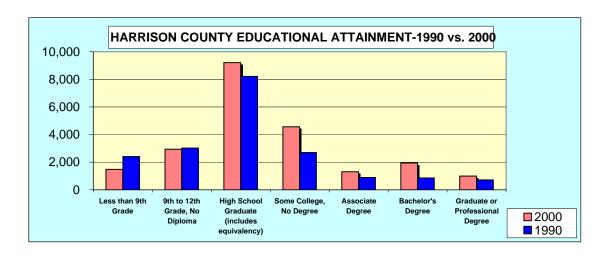
### **HARRISON COUNTY**

### 2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	437	100.0%
Total to Higher Education	292	66.8%
Four-Year Institution	236	54.0%
Two-Year Institution	48	11.0%
Vocation/Tech. Institution	8	1.8%

### **EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER**

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,407	12.8%	1,485	6.6%
9th to 12th Grade, No Diploma	3,030	16.1%	2,944	13.1%
High School Graduate (includes equivalency)	8,220	43.7%	9,215	41.0%
Some College, No Degree	2,704	14.4%	4,571	20.4%
Associate Degree	891	4.7%	1,306	5.8%
Bachelor's Degree	854	4.5%	1,945	8.7%
Graduate or Professional Degree	723	3.8%	991	4.4%
TOTAL - POPULATION 25 YEARS & OVER	18,829	100%	22,457	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

### **COMMUTING PATTERNS**

### HARRISON COUNTY COMMUTING PATTERNS

Number of persons who live in Harrison County and work (labor force)	24,440
Number of persons who live in Harrison County and work in Harrison County	14,683
Number of persons who live out of and work in Harrison County	3,248
Total number of persons who work in Harrison County (work force)	17,931

### Top five counties sending workers INTO Harrison County:

Floyd County	932	
Crawford County	767	
Clark County	531	
Washington County	327	
Kentucky	322	
Total of above	2,879 equals 16.1% of work force	

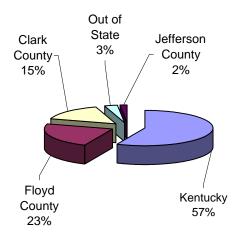
### Top five counties receiving workers FROM Harrison County:

Kentucky	5,205
Floyd County	2,119
Clark County	1,410
Out of State	276
Jefferson County	165
Total of above	9,175 equals 37.5% of labor force

# Top five counties sending workers INTO Harrison County:

# Washington County 11% Floyd County 33% Clark County 18% Crawford County 27%

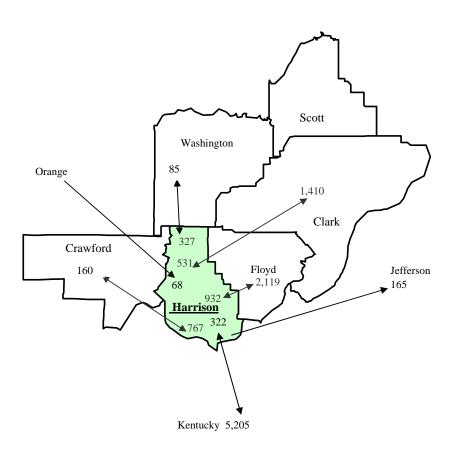
# Top five counties receiving workers FROM Harrison County:



Data source: Indiana Dept. of Revenue -- Based on IT-40 Returns for Tax Year 2003 Report generated by STATS Indiana Jan. 26, 2005

### **COMMUTING PATTERNS MAP**

### **HARRISON COUNTY**



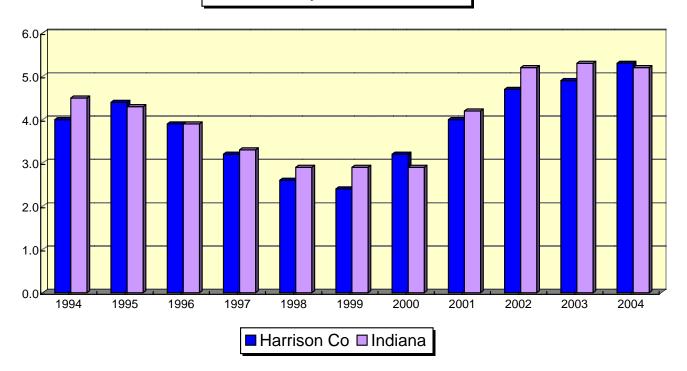
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

### HARRISON COUNTY LABOR FORCE

(1994 - 2004)

	LABOR			Harrison Co	Indiana
YEAR	FORCE	<b>EMPLOYED</b>	UNEMPLOYED	RATE	RATE
1994	16,710	16,040	670	4.0	4.5
1995	17,360	16,590	770	4.4	4.3
1996	17,760	17,060	700	3.9	3.9
1997	18,330	17,730	600	3.2	3.3
1998	18,740	18,240	500	2.6	2.9
1999	19,210	18,740	470	2.4	2.9
2000	18,800	18,200	600	3.2	2.9
2001	18,710	17,950	760	4.0	4.2
2002	18,650	17,780	870	4.7	5.2
2003	18,980	18,050	930	4.9	5.3
2004	18,980	17,970	1,010	5.3	5.2

**AVERAGE UNEMPLOYMENT RATE Harrison County vs. Indiana 1994-2004** 

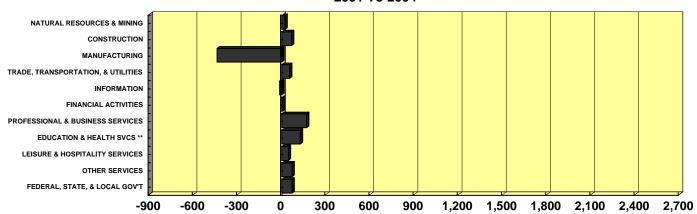


Source: Indiana Department of Workforce Development, Research & Analysis,

## HARRISON COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	A <sup>1</sup> 2001	VERAGE EN	NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004		
` ,				2003	2004		
ALL INDUSTRIES **	676	11,832	12,270	12,155	11,953		1.0%
NATURAL RESOURCES & MINING	17	159	182	173	181		13.8%
Agriculture, Forestry, Fishing, & Hunting	9	38	45	45	46	_	21.1%
Mining	8	121	137	128	135	14	11.6%
CONSTRUCTION	105	351	342	348	417	66	18.8%
MANUFACTURING	41	2,927	2,821	2,707	2,487	-440	-15.0%
TRADE, TRANSPORTATION, & UTILITIES	181	2,083	2,236	2,193	2,136	53	2.5%
Wholesale Trade	39	271	286	262	261	-10	-3.7%
Retail Trade	107	1,500	1,651	1,651	1,601	101	6.7%
Transportation & Warehousing	29	206	191	174	173	-33	-16.0%
Utilities	6	107	108	106	101	-6	-5.6%
INFORMATION	4	90	83	79	75	-15	-16.7%
FINANCIAL ACTIVITIES	59	351	361	369	357	6	1.7%
Finance & Insurance	39	292	298	311	298	6	2.1%
Real Estate, Rental & Leasing	20	59	63	58	59	0	0.0%
PROFESSIONAL & BUSINESS SERVICES	74	365	432	497	533	168	46.0%
Professional & Technical Services	43	158	171	180	176	18	11.4%
Management of Companies & Enterprises			Confid	ential			
Administrative & Waste Services			Confid	ential			
EDUCATION & HEALTH SERVICES **	73	1,748	1,821	1,869	1,874	126	7.2%
Educational Services **	4	884	897	905	893	9	1.0%
Health Care & Social Assistance **	69	865	924	963	982	117	13.5%
LEISURE & HOSPITALITY SERVICES	54	3,004	3,229	3,110	3,049	45	1.5%
Arts, Entertainment, & Recreation			Confid	ential			
Accommodation & Food Services			Confid	ential			
OTHER SERVICES	43	171	182	209	240	69	40.4%
FEDERAL, STATE, & LOCAL GOVERNMENT	31	1,814	1,847	1,883	1,884	70	3.9%

# Change in Harrison County Industry Employment 2001 To 2004



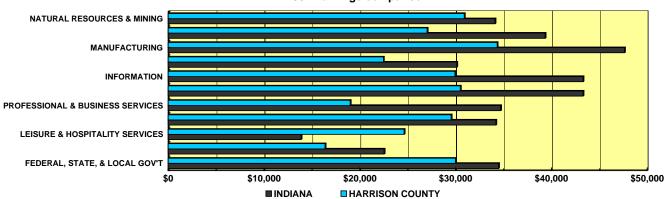
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

### HARRISON COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2001 WAGES	HARRISON 2002 WAGES	N COUNTY 2003 WAGES	2004 WAGES	CHANGE 20	001 to 2004 PERCENT	INDIANA 2004 WAGES	2004 HARRISON % DIFFERENCE FROM INDIANA
ALL INDUSTRIES **	\$25,087	\$25,879	\$26,473	\$27,158	\$2,071	8.3%	\$34,693	-27.7%
NATURAL RESOURCES & MINING	\$27,780	\$27,783	\$28,940	\$30,908	\$3,128	11.3%	\$34,117	-10.4%
Agriculture, Forestry, Fishing, & Hunting	\$19,495	\$17,433	\$16,996	\$18,415	-\$1,080	-6.2%	\$25,490	-38.4%
Mining	\$30,416	\$31,171	\$33,157	\$35,160	\$4,744	15.2%	\$49,836	-41.7%
CONSTRUCTION	\$23,080	\$25,216	\$25,741	\$27,041	\$3,961	15.7%	\$39,343	-45.5%
MANUFACTURING	\$31,120	\$32,952	\$33,782	\$34,343	\$3,223	9.8%	\$47,638	-38.7%
TRADE, TRANSPORTATION, & UTILITIES	\$20,940	\$20,642	\$21,609	\$22,473	\$1,533	7.4%	\$30,126	-34.1%
Wholesale Trade	\$29,037	\$29,469	\$31,271	\$31,874	\$2,837	9.6%	\$46,107	-44.7%
Retail Trade	\$17,551	\$17,068	\$18,036	\$18,417	\$866	5.1%	\$21,445	-16.4%
Transportation & Warehousing	\$23,856	\$25,191	\$26,761	\$29,733	\$5,877	23.3%	\$35,135	-18.2%
Utilities	\$42,346	\$43,899	\$44,971	\$49,984	\$7,638	17.4%	\$62,844	-25.7%
INFORMATION	\$26,796	\$29,075	\$30,128	\$29,943	\$3,147	10.8%	\$43,315	-44.7%
FINANCIAL ACTIVITIES	\$27,432	\$28,329	\$28,171	\$30,492	\$3,060	10.8%	\$43,304	-42.0%
Finance & Insurance	\$28,776	\$30,058	\$29,462	\$32,303	\$3,527	11.7%	\$48,404	-49.8%
Real Estate, Rental & Leasing	\$20,741	\$20,120	\$21,297	\$21,353	\$612	3.0%	\$28,852	-35.1%
PROFESSIONAL & BUSINESS SERVICES	\$19,389	\$18,208	\$17,518	\$19,009	-\$380	-2.1%	\$34,701	-82.6%
Professional & Technical Services	\$25,478	\$24,432	\$24,222	\$26,538	\$1,060	4.3%	\$45,324	-70.8%
Management of Companies & Enterprises		Confid	lential				\$66,811	
Administrative & Waste Services		Confic	lential				\$22,727	
EDUCATION & HEALTH SERVICES **	\$26,753	\$27,506	\$27,980	\$29,540	\$2,787	10.1%	\$34,206	-15.8%
Educational Services **	\$28,398	\$28,614	\$28,949	\$30,091	\$1,693	5.9%	\$33,107	-10.0%
Health Care & Social Assistance **	\$25,073	\$26,431	\$27,070	\$29,039	\$3,966	15.0%	\$34,965	-20.4%
LEISURE & HOSPITALITY SERVICES	\$21,950	\$23,321	\$24,312	\$24,636	\$2,686	11.5%	\$13,875	43.7%
Arts, Entertainment, & Recreation	Confidential						\$25,802	
Accommodation & Food Services		Confid	lential				\$11,574	
OTHER SERVICES	\$18,438	\$20,086	\$17,062	\$16,386	-\$2,052	-10.2%	\$22,543	-37.6%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$27,005	\$28,095	\$28,633	\$29,982	\$2,977	10.6%	\$34,484	-15.0%

# Harrison County and State of Indiana 2004 Earnings comparison



<sup>\*</sup> NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

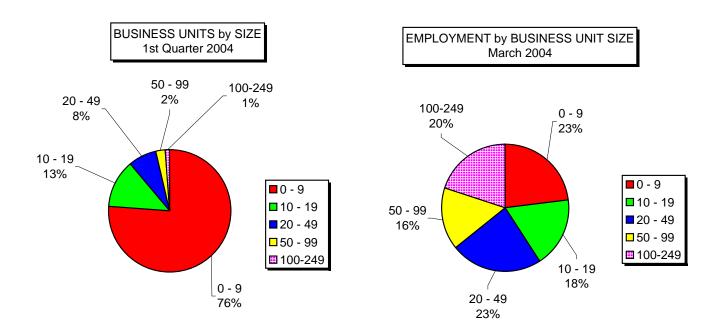
Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

### HARRISON COUNTY FIRMS and EMPLOYMENT by SIZE

	NUMBER of	EMPLOYMENT by
UNIT SIZE	<b>BUSINESS UNITS</b>	<b>BUSINESS UNIT SIZE</b>
(Number Employed)	<b>1ST QUARTER 2004</b>	MARCH 2004
0 - 9	501	1,511
10 - 19	84	1,143
20 - 49	50	1,527
50 - 99	15	1,027
100-249	8	1,312
250 & UP	8	5,356
TOTAL	666	11,876

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Strategic Research & Development, Indiana Department of Workforce Development



\* \* \* \* \* \*

#### **TECHNICAL NOTES**

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

\* \* \* \* \*

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing. Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

**Professional & Business Services** includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

### **Economic Growth Regions**

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Floyd

Harrison

Crawford

Perry

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